

# Referral & Advocacy Strategies for Revenue Growth

Get expert insights on referral marketing, customer advocacy, ambassador programs, incentives, and rewards that drive qualified leads, increase conversions, and fuel predictable growth.



# Integrate Referral Program with QuickBooks



Rohit Singh • VP of Customer Engagement • [Schedule Free Consultation](#)



It is no secret that [launching a Referral Program](#) is one of the best forms of advertising without investing acquisition costs to grab new leads.

Considering that the products and services are up to the mark, formulating a proper and well-planned [Referral Program Strategy](#) will bring success in generating enough new leads, increased sales, and more customer loyalty.

With [NextBee's](#) Referral solution, companies can attract existing customers with offers or rewards and encourage them to bring new customers. The solution can have a successful integration with other software applications such as QuickBooks. It would certainly help in acquiring organic leads and increase sales.

## Accounts, Invoice, Vendors, Customers, and Payments – Track Everything and Start a Successful Referral Program with NextBee

**NextBee** is one of the leading providers of Referral Program Software filled with robust and user-friendly features that completely supports **QuickBooks** and can be seamlessly integrated with it.

[Learn More](#)

### TRIGGERS

- New Invoice
- Received Payment
- Set Estimates
- New Add Sales Receipt
- Add Vendor
- New Add Account
- New Customer Addition
- Notifications

### ACTIONS

- Track Referral Sale
- Facebook Post
- Twitter Post
- LinkedIn Post
- Referral Email Sent
- SMS Sent
- Web Banner Post
- Log Activity
- Update Segment

- Give Reward Points
- Offer Reward
- Send New Message
- Schedule New Offer
- Update Message Sequence
- Request Feedback
- Assign a New Task
- Send eSign Request

**NextBee** offers the best-in-class referral solutions built around pivotal motivators to drive high-quality referrals. Integrate the software with QuickBooks to yield the best results.

### [Request Demo](#)

Every business has specific requirements pertaining to their business. NextBee follows [Referral Program best practices](#) that have helped top brands develop tailor-made Referral Program about their business needs.

For a complete referral process re-engineering, implement [NextBee Referral Program](#) that offers a robust admin panel, features, and customization according to the client's needs.

For more information or queries, feel free to contact us.

# Our Pledge to You



“Our relationship with you, our client is a strong partnership between our two companies. We bring to you years of best practices, a complete solution, our commitment, and unwavering dedication to your business’ success.”

## Rohit Singh

VP of Customer Engagement

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# Learn More About Our Proven Approach

We have worked with 300+ brands and helped them succeed. To learn more case studies

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Align Your Company, Your Teams, And Your Individual Employees To Foster A Company Culture Rooted In Success.



## Company

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## Contact

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**Call us now**  
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