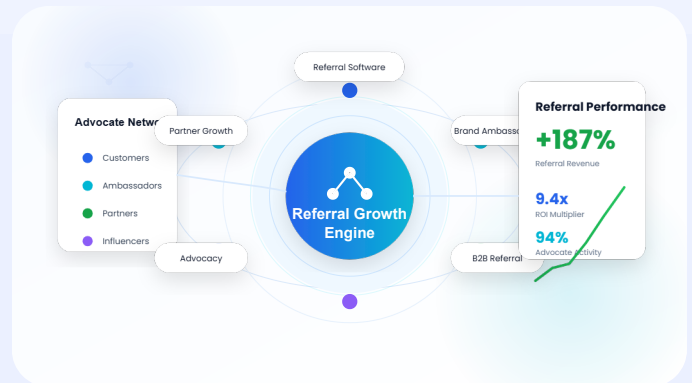


Referral & Advocacy Strategies for Revenue Growth

Get expert insights on referral marketing, customer advocacy, ambassador programs, incentives, and rewards that drive qualified leads, increase conversions, and fuel predictable growth.



Integrate Referral Program with Insightly CRM



Rohit Singh • VP of Customer Engagement • [Schedule Free Consultation](#)



Referral Programs have been in the limelight in recent times and for good reasons. When a Referral Marketing Software is utilized correctly, it can result in remarkably high close rates with an extraordinarily high return on investments. [Starting a Referral Program](#) will not only boost its initial potential but create long-term results.

Developing a useful and result-oriented program perhaps challenging in the beginning. But, not at all impossible with NextBee's automated Referral Solution. The solution is customizable, scalable, and easy to integrate with any 3rd party software.

Opportunities, Tasks, Contacts, and Projects – Manage Everything and Start a Referral Program with NextBee

NextBee is one of the key players in developing a turnkey referral solution that works in quick conversion rates, higher lifetime value, and faster time to close. It supports **Insightly CRM** and seamlessly integrates with it.

[Learn More](#)

TRIGGERS

- Create New Lead
- Create New Opportunity
- Add Tasks
- Update Contact List
- Add New Contact
- Create Project
- Add Organization

ACTIONS

- Track Referral Sale
- Facebook Post
- Twitter Post
- LinkedIn Post
- Referral Email Sent
- SMS Sent
- Web Banner Post
- Log Activity
- Update Segment
- Give Reward Points
- Offer Reward
- Send New Message

- Schedule New Offer
- Update Message Sequence
- Request Feedback
- Assign a New Task
- Send eSign Request

NextBee offers best-in-class referral solutions that have advanced features and functionality. Integrate the software with **Insightly CRM** and enjoy the advantages of the platform.

[Request Demo](#)

Take the advantage of **NextBee's** Referral Program Software which follows [Referral Program best practices](#) and has helped top brands develop Referral Programs with innovative ideas.

To design a complete automated referral program, implement [NextBee's](#) AI-driven referral solution that has robust features and seamlessly easy-to-customize.

For more information or queries related to the referral solution, feel free to contact our marketing specialists who will provide every minute detail about the solution.

Our Pledge to You



“Our relationship with you, our client is a strong partnership between our two companies. We bring to you years of best practices, a complete solution, our commitment, and unwavering dedication to your business’ success.”

Rohit Singh

VP of Customer Engagement

[Request Free Consultation](#)



Learn More About Our Proven Approach

We have worked with 300+ brands and helped them succeed. To learn more case studies

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Align Your Company, Your Teams, And Your Individual Employees To Foster A Company Culture Rooted In Success.



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Contact

NextBee Corporation
155 Bovet Rd Suite 700
San Mateo, CA 94402



Call us now
1-800-547-1618